Phoenix Overseas Limited
Three Star Export House
CIN: L15314WB2002PLC095587
Registered Office Address :
13-B, Bidhan Sarani, Kolkata - 700006
West Bengal, India

Dated: 8th Day of October, 2026

To
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Subject: Reconciliation of Share Capital Audit for the Quarter ending 30th September, 2026

Ref: Phoenix Overseas Limited (Symbol: **PHOGLOBAL**)

Dear Sir/Madam,

We herewith enclose a statement of Reconciliation of Share Capital Audit for the Quarter ending 30th September, 2026 received from Sudhir Kothari & Associates practising Chartered Accountant.

You are requested to take the same on your record.

Thanking You

Yours faithfully

For **Phoenix Overseas Limited**

SIMRAN KOTHARI
Digitally signed by SIMRAN KOTHARI
Date: 2026.10.08 11:02:38 +05'30'

Simran Kothari
Company Secretary & Compliance Officer
Membership No.: A79668

SUDHIR KOTHARI & ASSOCIATES

Chartered Accountant

Proprietor CA Sudhir Kumar Kothari, B.Com. (Hons.), FCA, DISA, ACS
10/1, Deodar Street, Kolkata – 700 019
Mobile: 9830284200. E-mail: sudhirkothari@hotmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1 **For Quarter Ended** : 30th September, 2026
2 **ISIN** : INE0FPO01018
3 **Face Value** : Rs 10.00 per share, fully paid
4 **Name of the Company** : **PHOENIX OVERSEAS LIMITED (CIN: L15314WB2002PLC095587)**
5 **Registered Office Address** : 13B Bidhan Sarani Amherst Street, Kolkata- 700 006, West Bengal, India
6 **Correspondence Address** : 13B Bidhan Sarani Amherst Street, Kolkata-700 006, West Bengal, India
7 **Telephone & Fax Nos.** : 033-22198752; +91-9674911100.
8 **Email address** : corp@phxglobal.net
9 **Names of the Stock Exchanges where the company's securities are listed:** NSE Limited

		Number of Shares	% of Total Issued
10	**Issued Capital**	1,93,46,018	100.00
11	**Listed Capital (Exchange-wise)** *(as per company records)*	1,93,46,018	100.00

12 **Held in dematerialised form in CDSL** : 1,80,04,018

13 **Held in dematerialised form in NSDL** : 13,42,000

14 **Physical** : Nil

15 **Total no. of security holders at the end of the quarter** : 1600

16 **Total No. of shares (12+13+14)** : 1,93,46,018

17 **Reasons for difference if any, between (10&11), (10&15), (11&15):** Not applicable

18 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Not Applicable

Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. pending for SE (specify names)
Not Applicable						

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify): The Company has not made any further issue of shares during the quarter ended 30th September, 2026.

19 **Register of Members is updated (Yes / No):** Yes
If not, updated up to which date – Not Applicable

20 **Reference of previous quarter with regards to excess dematerialised shares, if any:** Nil

21 **Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?** Not Applicable.

SUDHIR KOTHARI & ASSOCIATES

Chartered Accountant

Proprietor CA Sudhir Kumar Kothari, B.Com. (Hons.), FCA, DISA, ACS
10/1, Deodar Street, Kolkata – 700 019
Mobile: 9830284200. E-mail: sudhirkothari@hotmail.com

22 **Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending Beyond 21 days with the reasons for delay:**

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

23 **Name, Telephone & Fax No. of the Compliance Officer of the Co.**	Ms. Simran Kothari (Pan: IIWPK1887F) (Mem. No. A79668) Company Secretary & Compliance Officer w.e.f. 05.03.2026 Ph: 9147084478 Email: cs@phxglobal.net
Whether any change in the Compliance officer during the previous 2 quarters incl current quarter	No
Previous Compliance officer name, PAN, Membership no., date of appointment and date of cessation	NA
24 **Name, Address, Tel. No., Regn. no. of the Certifying CA/CS**	CA SUDHIR KUMAR KOTHARI (F053874) M/s. Sudhir Kothari & Associates (FRN 330320E) 10/1, Deodar Street, Kolkata – 700 019. M: 9830284200 Email: sudhirkothari@hotmail.com
25 **Appointment of common agency for Share Registry work:**	CAMEO CORPORATE SERVICESS LIMITED Address: No.1 Club House Road Chennai-600002 Tamil Nadu, India Tel No.: +91-44-40020700 Investor Grievance Email: investor@cameoindia.com
26 **Any other detail that the Auditor may like to provide. (e.g., BIFR Company, delisting from SE, changed its name etc.)**	Not Applicable

SUDHIR KUMAR KOTHARI

Digitally signed by SUDHIR KUMAR KOTHARI
Date: 2026.10.08 10:00:25 +05'30'

Sudhir Kothari & Associates,
Chartered Accountant, FRN – 330320E
Membership No. 053874
UDIN: 26053874EIFLOY8960

PLACE: KOLKATA
DATE: 08.10.2026

CAMEO CORPORATE SERVICES LIMITED
'SUBRAMANIAN BUILDING' NO.1, CLUB HOUSE ROAD, CHENNAI-600 002.
PHONE: 2846 0390 (6 LINES) FAX: 044-2846 0129 GRAMS: CAMEO

Ref : CAM/PHO/AUD-SEC/2026 DATE : 05-OCT-2026

PHOENIX OVERSEAS LIMITED
13B BIDHAN SARANI AMHERST ST
KOLKATA
WEST BENGAL
700006

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit quarter year Ended 30-SEP-2026
ISIN : INEOFP001018
Ref : SEBI - Letter No. DVV/FITTC/CER-16-2004, Dt. 31/12/2004

We hereby certify

1. That the total of the shares held in NSDL,CDSL and in the Physical Form tally with the Issued / Paid up Capital.

MODE OF HOLDING	NO.OF HOLDERS	PERCENTAGE OF NO OF HOLDERS	NO OF SHARES	PERCENTAGE OF NO OF SHARES
PHYSICAL	0	00.0000	0	00.0000
CDSL	1180	73.7500	18004018	93.0632
NSDL	420	26.2500	1342000	6.9368
TOTAL	1600	100.0000	19346018	100.0000

Total Holders: 1579 After Merging of First Holder PAN

2. That the Register of members (RDM) is updated.
3. That the Dematerialisation requests have been confirmed within 15 days from the Date of Receipt of documents and that no Request for dematerialisation is pending more than 15 days
4. There is no change in share capital in this quarter year
5. Reference of Previous quarter year with excess dematerialised shares, if any: Nil.
6. Has the company resolved the matter mentioned in point no (5) above in the current quarter year ? if not, reason why ? - Nil.
7. No Transfer / Transmission / Transposition are pending as on 30-SEP-2026. The Transfer / Transmission / Transposition documents have been despatched to the share holder with in a stipulated time.

We request you to kindly get a certificate (based on the aoove information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital or a quarter year basis to the stock exchange(s) where they are listed as on 30-SEP-2026. Kindly note that this report shall also be placed before the Board of directors.

This is for your kind information.

Thanking you,

Yours faithfully,
for CAMEO CORPORATE SERVICES LIMITED.

CAMEO CHENNAI-600 002

AUTHORISED SIGNATORY
Please verify and ensure that the share capital reconciliation, report issued by your practising company secretary tallies with the information provided herein, before filing.