

## Annexure - I

### Holding of specified securities ( Statement Showing Shareholding Pattern )

1. Name of Listed Entity : PHOENIX OVERSEAS LIMITED
2. Scrip Code / Name of Scrip / Class of Security - null / null / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 30-JUN-2026
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment 30-JUN-2026
4. Declaration format need to displayed on NEAPS

| Particulars                                                                                    | Yes/No | Promoter { Public |        | Non Promoter Non Public |        |
|------------------------------------------------------------------------------------------------|--------|-------------------|--------|-------------------------|--------|
|                                                                                                |        | Yes/No            | Yes/No | Yes/No                  | Yes/No |
| 1. Whether the Listed Entity has issued any partly paid up shares?                             | NO     | NO                | NO     | NO                      | NO     |
| 2. Whether the Listed Entity has issued any Convertible Securities?                            | NO     | NO                | NO     | NO                      | NO     |
| 3. Whether the Listed Entity has issued any Warrants?                                          | NO     | NO                | NO     | NO                      | NO     |
| 4. Whether Listed Entity has granted any ESOPs, which are outstanding?                         | NO     | NO                | NO     | NO                      | NO     |
| 5. Whether the Listed Entity has any shares against which depository receipts are issued?      | NO     | NO                | NO     | NO                      | NO     |
| 6. Whether the Listed Entity has any shares in locked-in?                                      | NO     | YES               | NO     | NO                      | NO     |
| 7. Whether any shares held by promoters are encumbered under "Pledged"?                        | NO     | NO                | NA     | NA                      | NA     |
| 8. Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?       | NO     | NO                | NO     | NO                      | NO     |
| 9. Whether any shares held by promoters are encumbered, other than by way of Pledge of shares? | NO     | NO                | NO     | NO                      | NO     |
| 10. Whether company has equity shares with differential voting rights?                         | NO     | NO                | NO     | NO                      | NO     |
| 11. Whether the listed entity has any significant beneficial owner?                            | NO     | NO                | NO     | NO                      | NO     |

5. The tabular format for disclosure of holding of specified securities is as follows:-

| Table I - Summary Statement holding of specified securities |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                         |                                                                  |                                                    |                                      |                                                                                                           |                                                                                                              |                                                                                                                                      |                                   |                                 |                                |                                 |                                 |                                 |                                  |                                 |                                                         |                                 |                                                             |                                    |                  |                   |
|-------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------|-------------------------|------------------------------------------------------------------|----------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------------|------------------|-------------------|
| Category (I)                                                | Category of Shareholder (II)   | Nos. of Shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          |                         | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities including Warrants, ESOP etc (X) = (XA+XB+XC) | Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities (XII)= (VII)+(X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non - Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares (XIX) |                  |                   |
|                                                             |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting Rights                                           |             |          | Total as a % of (A+B+C) |                                                                  |                                                    |                                      |                                                                                                           |                                                                                                              |                                                                                                                                      | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                         | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Shareholding (No. of shares) under |                  |                   |
|                                                             |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg: X                                                   | Class eg: Y | Total    |                         |                                                                  |                                                    |                                      |                                                                                                           |                                                                                                              |                                                                                                                                      |                                   |                                 |                                |                                 |                                 |                                 |                                  |                                 |                                                         |                                 |                                                             | Subcategory (i)                    | Subcategory (ii) | Subcategory (iii) |
|                                                             |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                         |                                                                  |                                                    |                                      |                                                                                                           |                                                                                                              |                                                                                                                                      |                                   |                                 |                                |                                 |                                 |                                 |                                  |                                 |                                                         |                                 |                                                             |                                    |                  |                   |
| A                                                           | PROMOTER & PROMOTER GROUP      | 10                         | 13739722                                     | 0                                            | 0                                                 | 13739722                                     | 71.02                                                                                               | 13739722                                                      | 0           | 13739722 | 71.02                   | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 71.02                                                                                                                                | 3875791                           | 20.03                           | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 13739722                                                    | 0                                  | 0                | 0                 |
| B                                                           | PUBLIC                         | 1623                       | 5606296                                      | 0                                            | 0                                                 | 5606296                                      | 28.98                                                                                               | 5606296                                                       | 0           | 5606296  | 28.98                   | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 28.98                                                                                                                                | 0                                 | 0                               | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 5606296                                                     | 0                                  | 0                | 0                 |
| C                                                           | NON PROMOTER-NON PUBLIC        | 0                          | 0                                            | 0                                            | 0                                                 | 0                                            | 0                                                                                                   | 0                                                             | 0           | 0        | 0                       | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 0                                                                                                                                    | 0                                 | 0                               | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 0                                                           | 0                                  | 0                |                   |
| C1                                                          | Shares underlying DRs          | 0                          | 0                                            | 0                                            | 0                                                 | 0                                            | 0                                                                                                   | 0                                                             | 0           | 0        | 0                       | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 0                                                                                                                                    | 0                                 | 0                               | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 0                                                           | 0                                  | 0                |                   |
| C2                                                          | SHARES HELD BY EMPLOYEE TRUSTS | 0                          | 0                                            | 0                                            | 0                                                 | 0                                            | 0                                                                                                   | 0                                                             | 0           | 0        | 0                       | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 0                                                                                                                                    | 0                                 | 0                               | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 0                                                           | 0                                  | 0                |                   |
|                                                             | Total                          | 1633                       | 19346018                                     | 0                                            | 0                                                 | 19346018                                     | 100                                                                                                 | 19346018                                                      | 0           | 19346018 | 100                     | 0                                                                | 0                                                  | 0                                    | 0                                                                                                         | 0                                                                                                            | 100                                                                                                                                  | 3875791                           | 20.03                           | 0                              | 0                               | 0                               | 0                               | 0                                | 0                               | 0                                                       | 0                               | 19346018                                                    | 0                                  | 0                | 0                 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.







[illegible]

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I)                                                                                         | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                                  | Non - Disclosure Undertaking (XV) |                                                  | Other encumbrance s, if any (XVI) |                                                  | Total Number of Shares encumber ed (XVII) = (XIV+XV+X VI) |   | Number of equity shares held in dematerialized form (XVIII) (Not applicable) |
|---------------------------------------------------------------------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|---------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|--------------------------------------------------|-----------------------------------|--------------------------------------------------|-----------------------------------|--------------------------------------------------|-----------------------------------------------------------|---|------------------------------------------------------------------------------|
|                                                                                                                                 |          |                           |                                              |                                       |                                                   |                                            |                                                                       | No of Voting                                                  |         |       | Total as a % of Total Voting rights |                                                                                      |                                                                                                                |                                                                                                                         | No.(a)                            | As a % of total Shares held (b) | No.(a) (Not applicable)        | As a % of total Shares held (Not applicable) (b) | No.(a) (Not applicable)           | As a % of total Shares held (Not applicable) (b) | No.(a) (Not applicable)           | As a % of total Shares held (Not applicable) (b) |                                                           |   |                                                                              |
|                                                                                                                                 |          |                           |                                              |                                       |                                                   |                                            |                                                                       | Class X                                                       | Class Y | Total |                                     |                                                                                      |                                                                                                                |                                                                                                                         |                                   |                                 |                                |                                                  |                                   |                                                  |                                   |                                                  |                                                           |   |                                                                              |
| 1 Custodian - ADRs                                                                                                              |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 1 Custodian - GDRs                                                                                                              |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 1 Custodian - Public                                                                                                            |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 1 Custodian - SDRs                                                                                                              |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 1 Shares underlying DRs                                                                                                         |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| 2 SHARES HELD BY EMPLOYEE TRUSTS                                                                                                |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |
| Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C12)                                                                     |          | 0                         | 0                                            | 0                                     | 0                                                 | 0                                          | 0                                                                     | 0                                                             | 0       | 0     | 0                                   | 0                                                                                    | 0                                                                                                              | 0                                                                                                                       | 0                                 | 0                               | NA                             | 0                                                | 0                                 | 0                                                | 0                                 | 0                                                | 0                                                         | 0 | 0                                                                            |



| Table V- Statement showing details of significant beneficial owners (SBOs) |                           |                                                          |             |                                         |                                                          |             |                                                                                                                       |   |                                                                              |
|----------------------------------------------------------------------------|---------------------------|----------------------------------------------------------|-------------|-----------------------------------------|----------------------------------------------------------|-------------|-----------------------------------------------------------------------------------------------------------------------|---|------------------------------------------------------------------------------|
| Sr.No                                                                      | Details of the SBO<br>(I) |                                                          |             | Details of the registered owner<br>(II) |                                                          |             | Details of holding/ exercise of<br>right of the SBO in the reporting<br>company, whether direct or<br>indirect*:(III) |   | Date of creation /acquisition of<br>significant beneficial interest#<br>(IV) |
|                                                                            | NAME                      | PAN/<br>Passport No.<br>in case of a<br>foreign national | Nationality | NAME                                    | PAN/<br>Passport No.<br>in case of a<br>foreign national | Nationality | Whether by virtue of:                                                                                                 |   |                                                                              |
| 1                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |
| 2                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |
| 3                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |
| 4                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |
| 5                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |
| 6                                                                          |                           |                                                          |             |                                         |                                                          |             | Shares                                                                                                                | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Voting rights                                                                                                         | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Rights on distributable<br>dividend or any other<br>distribution                                                      | % |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of control                                                                                                   |   |                                                                              |
|                                                                            |                           |                                                          |             |                                         |                                                          |             | Exercise of significant<br>influence                                                                                  |   |                                                                              |

| Table VI - Statement showing foreign ownership limits |                       |                 |
|-------------------------------------------------------|-----------------------|-----------------|
| Particulars                                           | Board approved limits | Limits utilized |
| As on shareholding date                               |                       |                 |
| As on the end of previous 1st quarter                 |                       |                 |
| As on the end of previous 2nd quarter                 |                       |                 |
| As on the end of previous 3rd quarter                 |                       |                 |
| As on the end of previous 4th quarter                 |                       |                 |