

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

1. Name of Listed Entity : PHOENIX OVERSEAS LIMITED
2. Scrip Code / Name of Scrip / Class of Security - null / null / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31-DEC-2025
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 31-DEC-2025
4. Declaration format need to displayed on NEAPS

Particulars	Promoter { Public		Non Promoter Non Public	
	Yes/No	Yes/No	Yes/No	Yes/No
1. Whether the Listed Entity has issued any partly paid up shares?	NO	NO	NO	NO
2. Whether the Listed Entity has issued any Convertible Securities?	NO	NO	NO	NO
3. Whether the Listed Entity has issued any Warrants?	NO	NO	NO	NO
4. Whether Listed Entity has granted any ESOPs, which are outstanding?	NO	NO	NO	NO
5. Whether the Listed Entity has any shares against which depository receipts are issued?	NO	NO	NO	NO
6. Whether the Listed Entity has any shares in locked-in?	YES	YES	NO	NO
7. Whether any shares held by promoters are encumbered under "Pledged"?	NO	NO	NA	NA
8. Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	NO	NO	NO	NO
9. Whether any shares held by promoters are encumbered, other than by way of Pledge of shares?	NO	NO	NO	NO
10. Whether company has equity shares with differential voting rights?	NO	NO	NO	NO
11. Whether the listed entity has any significant beneficial owner?	NO	NO	NO	NO

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities including Warrants, ESOP etc (X) = (XA+XB+XC)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities (XI) = (VII)+(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non - Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XX)			
								No of Voting Rights										No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
								Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)																		Subcategory (i)	Subcategory (ii)	Subcategory (iii)	
A	PROMOTER & PROMOTER GROUP	10	13725722	0	0	13725722	70.95	13725722	0	13725722	70.95	0	0	0	0	0	0	3875791	20.03	0	0	0	0	0	0	0	0	0	13725722	0	0	0
B	PUBLIC	1729	5620296	0	0	5620296	29.05	5620296	0	5620296	29.05	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5620296	0	0	0
C	NON PROMOTER-NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C2	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	1739	19346018	0	0	19346018	100	19346018	0	19346018	100	0	0	0	0	0	0	3875791	20.03	0	0	0	0	0	0	0	0	0	19346018	0	0	0

h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	15	654296	0	0	654296	3.38	654296	0	654296	3.38	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	654296
i	Non Resident Indians (NRIs)	13	130000	0	0	130000	0.67	130000	0	130000	0.67	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	130000
j	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
k	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
l	Bodies Corporate	9	64000	0	0	64000	0.33	64000	0	64000	0.33	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	64000
m	ANY OTHER	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0
	HINDU UNDIVIDED FAMILIES	95	236000	0	0	236000	1.22	236000	0	236000	1.22	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	236000
	LIP	2	6000	0	0	6000	0.03	6000	0	6000	0.03	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	6000
	Sub-Total (B)(4)	1728	5614296	0	0	5614296	29.02	5614296	0	5614296	29.02	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	5614296
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	1729	5620296	0	0	5620296	29.05	5620296	0	5620296	29.05	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	5620296

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr.No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:	Date of creation / acquisition of significant beneficial interest# (IV)
	NAME	PAN/ Passport No. in case of a foreign national	Nationality	NAME	PAN/ Passport No. in case of a foreign national	Nationality		
1							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	
2							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	
3							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	
4							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	
5							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	
6							Shares	%
							Voting rights	%
							Rights on distributable dividend or any	%
							Exercise of control	
							Exercise of significant	

Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		