

Annexure - I

Holding of specified securities ( Statement Showing Shareholding Pattern )

1. Name of Listed Entity : PHOENIX OVERSEAS LIMITED
2. Scrip Code / Name of Scrip / Class of Security - null / null / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 31-DEC-2025
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment 31-DEC-2025
4. Declaration format need to displayed on NEAPS

Particulars	Yes/No	Promoter { Public		Non Promoter Non Public	
		Yes/No	Yes/No	Yes/No	Yes/No
1. Whether the Listed Entity has issued any partly paid up shares?	NO	NO	NO	NO	NO
2. Whether the Listed Entity has issued any Convertible Securities?	NO	NO	NO	NO	NO
3. Whether the Listed Entity has issued any Warrants?	NO	NO	NO	NO	NO
4. Whether Listed Entity has granted any ESOPs, which are outstanding?	NO	NO	NO	NO	NO
5. Whether the Listed Entity has any shares against which depository receipts are issued?	NO	NO	NO	NO	NO
6. Whether the Listed Entity has any shares in locked-in?	NO	YES	NO	NO	NO
7. Whether any shares held by promoters are encumbered under "Pledged"?	NO	NO	NA	NA	NA
8. Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	NO	NO	NO	NO	NO
9. Whether any shares held by promoters are encumbered, other than by way of Pledge or Non-Disposal Undertaking?	NO	NO	NO	NO	NO
10. Whether company has equity shares with differential voting rights?	NO	NO	NO	NO	NO
11. Whether the listed entity has any significant beneficial owner?	NO	NO	NO	NO	NO

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities																														
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities including Warrants, ESOP etc (XI) = (XA+XB+XC)	Shareholding, as a % assuming full conversion of convertible securities [as a percentage of diluted share capital]	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non - Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XXIII)	Sub categorization of shares (XXI)			
								No of Voting Rights								Total as a % of (A+B+C)	No (a)	As a % of total Shares held (b)	No (a)	As a % of total Shares held (b)	No (a)	As a % of total Shares held (b)	No (a)	As a % of total Shares held (b)	No (a)		As a % of total Shares held (b)	Subcategory (i)	Subcategory (ii)	Subcategory (iii)
								Class eg: X	Class eg: Y	Total																				
A	PROMOTER & PROMOTER PUBLIC	9	13721722	0	0	13721722	70.93	13721722	0	13721722	70.93	0	0	0	0	70.93	3875791	20.03	0	0	0	0	0	0	0	13721722	0	0	0	0
B	NON PROMOTER-NON PUBLIC	1730	5624296	0	0	5624296	29.07	5624296	0	5624296	29.07	0	0	0	0	29.07	0	0	0	0	0	0	0	0	0	5624296	0	0	0	0
C	PROMOTER-NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C1	Shares under lock-in	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C2	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	1739	19346018	0	0	19346018	100	19346018	0	19346018	100	0	0	0	0	100	3875791	20.03	0	0	0	0	0	0	0	19346018	0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sl. No.	Category Name of the Shareholders (i)	promoter OR promoter Group entity (except promoter)	PAN (ii)	Nos. of Shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = V + VI + VII	Shareholding % (calculated as per SCRR, 1957) VIII As a % of (IX+X+XI+XII)	Number of Voting Rights held in each class of securities (ix)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (Xb + Xc + Xd)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (Xe) = (Xa+Xb+Xc+Xd)	TOTAL Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares (xii)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)		
										No of Voting Rights									No.(a)	As % of total Shares held (b)	No.(a)	As % of total Shares held (b)	No.(a)	As % of total Shares held (b)	No.(a)	As % of total Shares held (b)	Subcategory (i)	Subcategory (ii)		Subcategory (iii)		
										Class X	Class Y	Total																				
1	INDIAN			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individual/Hindu undivided Family			3	3879688	0		3879688	20.05	3879688	0	3879688	20.05	0	0	0	0	20.05	385000	1.99	0	0	0	0	0	0	0	3879688	0	0	0	0
	Names:																															
	APARISH NANDI	Promoter	ACUPN1267N		1327896	0		1327896	6.76	1327896	0	1327896	6.76	0	0	0	0	6.76	132000	0.67	0	0	0	0	0	0	0	1327896	0	0	0	0
	UDAY NARAYAN SINGH	Promoter	ALCFD043E		1283896	0		1283896	6.66	1283896	0	1283896	6.66	0	0	0	0	6.66	125000	0.65	0	0	0	0	0	0	0	1283896	0	0	0	0
	JAYANTA KUMAR GHOSH	Promoter	ADPPG0784F		1283896	0		1283896	6.64	1283896	0	1283896	6.64	0	0	0	0	6.64	125000	0.65	0	0	0	0	0	0	0	1283896	0	0	0	0
b	Central Government/ State Government(s)			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	ANY OTHER			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Names:																															
	Bodhis Corporate			5	6762586	0		6762586	35.06	6762586	0	6762586	35.06	0	0	0	0	35.06	431343	2.23	0	0	0	0	0	0	0	6762586	0	0	0	0
	BCPL RAILWAY INFRASTRUCTURE LIMITED	Promoter	AACCB1172P		1636005	0		1636005	8.46	1636005	0	1636005	8.46	0	0	0	0	8.46	0	0	0	0	0	0	0	0	0	1636005	0	0	0	0
	JAG COMMERCIAL LLP	Promoter	AAJH4470C		1625024	0		1625024	8.4	1625024	0	1625024	8.4	0	0	0	0	8.4	0	0	0	0	0	0	0	0	0	1625024	0	0	0	0
	JAN DEALERS LLP	Promoter	ABEPAS232N		1625466	0		1625466	8.39	1625466	0	1625466	8.39	0	0	0	0	8.39	0	0	0	0	0	0	0	0	0	1625466	0	0	0	0
	UNIS COMMERCIAL LLP	Promoter	AAEFH0387A		1467681	0		1467681	7.59	1467681	0	1467681	7.59	0	0	0	0	7.59	0	0	0	0	0	0	0	0	0	1467681	0	0	0	0
	TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED	Promoter	AADCT1024F		431343	0		431343	2.23	431343	0	431343	2.23	0	0	0	0	2.23	431343	2.23	0	0	0	0	0	0	0	431343	0	0	0	0
	Names:																															
	Trusts			1	3050448	0		3050448	15.81	3050448	0	3050448	15.81	0	0	0	0	15.81	3050448	15.81	0	0	0	0	0	0	0	3050448	0	0	0	0
	APARISH NANDI	Promoter	BAFTX4784Q		3050448	0		3050448	15.81	3050448	0	3050448	15.81	0	0	0	0	15.81	3050448	15.81	0	0	0	0	0	0	0	3050448	0	0	0	0
2	Sub-Total (Aa1)			9	13721722	0		13721722	70.93	13721722	0	13721722	70.93	0	0	0	0	70.93	3875791	20.03	0	0	0	0	0	0	0	13721722	0	0	0	0
	Individuals (Non-Resident individuals/ Foreign Individuals)			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident individuals/ Foreign Individuals)			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Governments			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	ANY OTHER			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (Aa2)			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (Aa1)+(Aa2)			9	13721722	0		13721722	70.93	13721722	0	13721722	70.93	0	0	0	0	70.93	3875791	20.03	0	0	0	0	0	0	0	13721722	0	0	0	0
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																																



[illegible]

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																											
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non - Disclosure Undertaking (XV)		Other encumbrance s, if any (XVI)		Total Number of Shares encumber ed (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII) (Not applicable)	
									No of Voting Rights			Total as a % of Total Voting rights				No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)				
									Class X	Class Y	Total																
1	Custodian - ADRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
1	Custodian - GDRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
1	Custodian - Public		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
1	Custodian - SDRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
1	Shares underlying DRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
2	SHARES HELD BY EMPLOYEE TRUSTS		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0	0

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr.No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	NAME	PAN/ Passport No. in case of a foreign national	Nationality	NAME	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
1							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
2							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
3							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
4							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
5							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
6							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		

Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		