Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

- 1 Name of Listed Entity: PHOENIX OVERSEAS LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security null / null / EQUITY
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31-MAR-2025
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 31-MAR-2025
- 4 Declaration format need to displayed on NEAPS

	Promoter		Non
	&		Promoter
	Promoter		Non
	Group	Public	Public
Particulars	Yes/No	Yes/No	Yes/No
1 Whether the Listed Entity has issued any partly paid up shares?	NO	NO	NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	NO	NO	NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	NO	NO	NO
4 Whether the Listed Entity has any shares in locked-in?	YES	YES	NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	NO	NA	NA
6 Whether the Listed Entity has issued any Differential Voting Rights?	NO	NO	NO

5 The tabular format for disclosure of holding of specified securities is as follows:-

i																					$\overline{}$
							Tab	le I - Summa	ary Stateme	ent holding o	f specified	securities									
Category	Category of Shareholder	Nos. of	No. of fully paid up equity	No. of Partly paid-up equity	No. of shares underlyin g	Total nos. shares held (VII) =	Shareholding as a % of total no. of shares (calculated as	N	held in ea	Voting Rights och class of ties (IX)		No. of Shares Underlyin g Outstandi	Shareholding, as a % assuming full conversion of convertible securities	Lock	ber of ed in es (XII)	pledged o	of Shares or otherwise ered (XIII)	Number of equity shares held in		egorization ((XV)	of shares
(1)	(II)	ers (III)	shares held (IV)	shares held (V)	Depositor y Receipts (VI)	(IV)+(V)+ (VI)	per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	ights Total	a % of (A+B+C)	ng convertibl e securities (including	capital) (XI)= (VII)+(X)	No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	demateriali zed form (XIV)	Subcateg	Subcateg ory (ii)	
A	PROMOTER GROUP	10	13669722	0	0	13669722	70.66	13669722	0	13669722	70.66	0	70.66	13591722	70.26	c	0	13669722	0	0	0
В	PUBLIC	1797	5676296	0	0	5676296	29.34	5676296	0	5676296	29.34	0	29.34	124296	0.64	C	0	5676296	0	0	0
С	NON PROMOTER- NON PUBLIC	0	0	0	0	0	o	0	0	О	0	0	0	0	0	C	0	0	0	0	o
C1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	- 0	0	0	0	0	0
II.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0
	Total	1807	19346018	0	0	19346018	100	19346018	0	19346018	100	0	100	13716018	70.9		0	19346018	0	0	0

					Table II - :	Statement :	showing sha	areholding p	oattern of th	e Promoter	r and Prom	oter Group								
							1							No. of	Sharehold					
							I		Sharehold	N	lumber of	Voting Right	ts	Shares	ing,	Num	berof	Number	of Shares	
	l	promoter			No. of		No. of	L	ing %			ich class of		Underlyin	as a %	Lock	ed in	pledged o	otherwise	Number
		OR			fully paid	Partly	shares	Total nos.	calculated			ties (IX)		g	assuming	share		l	ered (XIII)	of equity
	Category Name	promoter		Nos. of	up	paid-up	underlyin	shares	as		Securi	tics (in)		Outstandi	II ~	Silaic	3 (711)	Circuino	zica (XIII)	shares
	of the Shareholders	Group	PAN	Sharehold	equity	equity	g	held	per SCRR,	No.	of Voting R	ights		ng	conversio					held in
			(11)	er		shares	Depositor	(VII =	1957	NO C	i vouiig k	ignis	Totalas	-	ll l		As a%		A = =0/	
	(1)	entity		(III)	shares	held	у	IV + V +	11 1				a % of	convertibl	II I		1		As a%	demateria
		(except			held	(V)	Receipts	VI)	As a % of	Class	Class		Total	е	of	No.(a)	of total	No.(a)	of total	lized
		promoter)			(IV)		(VI)		(A+B+C2)	х	Y	Total	Voting	II .	convertibl		Shares		Shares	form (XIV
									(VIII)				rights	(including	II I		held (b)		held (b)	
	INDIAN			0	0	0		0	0	0	0	0			securities		0		0	
	Individuals/Hindu undivided			0	0	0		0	0	- 0		0	- 0	0	0	0	0	0	0	
	· ·				2077600			2077600	20.04	2077500	١.	2077600	20.04	١.		2054600	19.91	١ .	١ .	207760
	Family			4	3877688		<u> </u>	3877688	20.04	3877688		3877688	20.04	0	20.04	3851688	19.91	0		3877688
	Names:			<u> </u>	10000-		1	10000-		100005		40000				10000				10005
	APARESH NANDI	Promoter	ACUPN1297N	<u> </u>	1307896	0		1307896	6.76		0	1307896	6.76				6.64	0		100,000
		Promoter	ADPPG0794F	<u> </u>	1283896	0		1283896	6.64	1283896	0	1283896	6.64	0			6.64	0		1283896
		Promoter	ALCPS0243E	ļ	1283896	!		1283896	6.64		0	1203030	6.64				6.64	0		
		Prom.Grp.	CDWPN7909Q	ļ	2000	0		2000	0.01	2000	0	2000	0.01	0	0.01	0	0	0	0	2000
	Central Government/																			
1	State Government(s)			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0
	Financial Institutions/																			
	Banks			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0
d	ANY OTHER			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0
	Names:																			
	Bodies Corporate			5	6732586	0		6732586	34.8	6732586	0	6732586	34.8	0	34.8	6680586	34.53	0	0	6732586
	JKG COMMERCIAL LLP	Promoter	AALFJ6470C		1625091	0		1625091	8.4	1625091	0	1625091	8.4	0	8.4	1625091	8.4	0	0	1625091
	AN DEALERS LLP	Promoter	ABEFA2526N		1622466	0		1622466	8.39	1622466	0	1622466	8.39	0	8.39	1622466	8.39	0	0	1622466
	BCPL RAILWAY INFRASTRUCTURE																			
	LIMITED	Promoter	AACCB2172P		1586005	0		1586005	8.2	1586005	0	1586005	8.2	0	8.2	1534005	7.93	0	0	1586005
	UNS COMMERCIAL LLP	Promoter	AAEFU5187A		1467681	0		1467681	7.59	1467681	0	1467681	7.59	0	7.59	1467681	7.59	0	0	1467681
	TRICON LOGISTICS ENGINEERING																			
	CONSULTANCY PRIVATE LIMITED	Promoter	AADCT1024F		431343	0		431343	2.23	431343	0	431343	2.23	0	2.23	431343	2.23	0	0	431343
1	Names:			Í																
	Trusts			1	3059448	0		3059448	15.81	3059448	0	3059448	15.81	0	15.81	3059448	15.81	0	0	3059448
	APARESH NANDI	Promoter	AAFTK4784Q	Ì	3059448	0		3059448	15.81	3059448	0	3059448	15.81	0	15.81	3059448	15.81	0	0	3059448
	Sub-Total (A)(1)			10	13669722	0		13669722	70.66		0	13669722	70.66	0	70.66	13591722	70.26	0	0	13669722
	FOREIGN			0	-	!		0		0	0					0				0
	Individuals (Non-			Ì	Ì		Ì													
	Resident Individuals/																			
	Foreign Individuals)			0	0	0		0	0	٥	_ a	0	٥	٥	0	0	l 0	0	0	0
	Government			0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0
	Institutions			0				0			0	0	0	0	0	0			0	
	Foreign Portfolio Investor			0				0		0	0	0	0	0	0	0		0	0	
12	ANY OTHER			0				0		0						0				
	Sub-Total (A)(2)			0	<u> </u>			0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter			Ť	H	-		٣	H	\dashv	⊢ 	ľ	─	─	H	Ť	⊢		ــــــــــــــــــــــــــــــــــــــ	
	and Promoter Group (A)=																			
	(A)(1)+(A)(2)			10	13669722	0	J	13669722	70.66	13669722	۱ ،	13669722	70.66		70.66	13591722	70.26		_	13669722
	(·)(+)· (·)(+)			10	13003722		11	13003722	, 0.00	13003722		13003722	, 0.00		, 0.00	13331,22	, , , , , ,			13003722

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

				Tahle	e III - Staten	nent showi	ng shareho	Iding patter	rn of the Pi	ublic shareh	older											
				Table	- iii - Statel	iciit silowi	ing sinareno	rung patter	in or the Pt	abiic silai eli	oluci		No. of	Total	Numl	ber of	Number	of Shares				
								Sharehold	١	Number of V	oting Righ	ts	Shares	Sharehold		ed in		ged or				. 6 . 1
		[No. of		No. of		ing %		held in ea			Underlyin	ing,		ares		erwise	Number	Sub-cate	gorization	or shares
				fully paid	Partly	shares	Total nos.	calculate			ies (IX)		g	as a %		(II)		mbered	of equity		(XV)	
	Category & Name		Nos. of	up	paid-up	underlyin	shares	d as			` '		Outstandi	assuming			1		shares			
	of the Shareholders	PAN	Sharehold	equity	equity	g	held	per SCRR,	No	of Voting Ri	ghts		ng	of				As a %	held in	Shareho	lding (No. o	f shares)
	(1)	(11)	er	shares	shares	Depositor	(VII =	1957				Total as		convertibl		As a %	No.(a)	of total	demateri			
	(-)		(III)	held	held	У	IV + V +	As a % of				a % of	e	е	No.(a)	of total	(Not	Shares	alized		Subcateg	_
				(IV)	(V)	Receipts	VI)	(A+B+C2)	Class	Class	Total	Total	securities	11 11	(-,	Shares	applic	held	form	ory	ory	ory
				(,		(VI)		(VIII)	Х	Y	1000	Voting	(including			held (b)	able)	(Not appli	(XIV)	(i)	(ii)	(iii)
								(*,				rights		percentag				cable) (b)				
1	Institutions (Domestic)			0	0	0	0		0	0	0				0		NA.	0	0		0	_
	Mutual Funds		0			0					0		1		0		NA	0			0	
	Venture Capital		-		-						<u>`</u>		1				IVA	-				<u> </u>
	Funds				ا ا	١ ,	١ ,		۱ ،	ا ا	١,	۱ ،		ا ا		١ ,	NA NA		١ ،	∥ ,	ا ا	١,
	Alternate Investment					U							<u> </u>				INA	<u> </u>				
			١ ,		ا ا		١.	ا ا	١ ،		١,	١,				١.	NA	١ .	١.	∥ .		١,
	Funds Banks		0	0	0	0	0	- 0	0		- 0		1 0	0	0		NA NA	0	0	- 0	0	
			0			0		_			0						NA NA	-	!		0	
	Insurance Companies		1 0	0	<u> </u>	0	0	0	0	0	 0	0	0	0	0	0	INA	0	0	0	0	
	Provident /		1 -			_	١.] _		١.			_		_	J					1.
	Pension Funds		0	0	<u> </u>	0	<u>0</u>	0	0	0	<u> </u>	0	0	0	0	0	NA	0	<u>0</u>	<u> </u>	0	<u> </u>
	Asset Reconstruction	1			_	_		.]	_				<u> </u>		_	J					1
	Companies		0	0	0	0	0	0	0	0	 •		0	0	0	0	NA	0	0	0	0	<u> </u>
	Sovereign Wealth																					1
	Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	
	NBFCs registered																					
	with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	
	Other Financial																					
	Institutions		0		0	0	0	0	0		0	0	1	0	0		NA	0	0	0	0	
	Any Other (specify)		0			0		0	0		0			السساا	0		NA	0			0	
	Market Maker		1	.000	0	0					4000				0		NA	0			0	
	Sub-Total (B)(1)		1	4000	0	0	4000	0.02	4000	0	4000	0.02	0	0.02	0		NA	0	4000	0	0	
2	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	(
	Foreign Direct Investments		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	
	Foreign Venture Capital																					
	Investors		0	0	o	0	0	0	0	0	0	0	00	o	0		NA	0	0	0	0	
С	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	
	Foreign Portflio																					
	Investors	1]																1
d	Category - 1	1	1	2000	l o	0	2000	0.01	2000	0	2000	0.01	ı∥ o	0.01	0	0	NA	0	2000	∥ o	0	0
	Overseas Depositories																					
	(holding DRs)	1]																1
	(balancing figure)	1	0	о	d	0	o		0	o	0	0	o		0	0	NA	0	o	o	о	(
	ANY OTHER		0	0	0	0	0	0	0	0	-	0	0	0	0		NA	0	0	0	0	
	Sub-Total (B)(2)		1	2000	0	0		0.01			2000				0		NA	0			0	(
	Central Government / State				mi					ı		1						Ĭ			ı	
	Government(s)	1	0	0	ا ا	0	۱ ،	ا ا	0	0	<u>ا</u>	l 0	ه اا	ا ا	0	0	NA	0	۱ ،	l 0	٥	1 (
	Central Government /		Ť		ı	Ť	Ť		ı –	ı	Ť		Ť			Ť	<u> </u>		Ť		Ť	
	President of India		n				_ ا				۱ ،	,	n		n		NA	0	_ ا	۱ ،		
	State Government / Governor		0	0	0	0	0	0	0	0	0	0	0 0	0	n		NA NA	0	0	1 0	0	
	Shareholding by Companies				۳						<u> </u>		1							─ ─		
	or Bodies Corporate where	1				1																1
	Central / State Government is	1				1																1
11 11	a promoter					_	^		_		^			_	_	_	NA	_		∥ ^	_	
	a promoter Sub-Total (B)(3)		0	0	0	0		0	0	0	0	0	0 0	0	0		NA NA	0	0	0	0	
	NON-INSTITUTIONS		0		0	0		- 0	0		0		1		0		NA NA	0			0	
			1 0	- 0	H 0	0	<u> </u>	<u> </u>	0	- 0		<u> </u>	1 0	- 0	0	- 0	INA	0	<u> </u>	<u> </u>	0	<u> —</u>
	Associate Companies /	1	1 -			_	١.] _		١.	l .	J .	_			J		١.	١.		1 .
	Subsidiaries		1 0	0	<u> </u>	0	0	0	0	0		0	0	0	0	0	NA	0	0	0	0	
	Directors and their relatives	1]																1
11 11	(excluding independent	1]																1
	directors and nominee																					1
	directors)		0	0	0	0	0	0	0	0	0		0 0	0	0		NA	0	0	0	0	
de II	Key Managerial Personnel	_	0	0	0	0	0	0	0	O	0	0	0	0	0	0	NA	0	0	0	0	1 0

	Relatives of promoters (other																					
	than 'immediate relatives' of																					1
	promoters disclosed under																					1
	'Promoter and Promoter																					1
d	Group' category)		0	0	o	0	0	0	o	0	o	o	0	0	0	0	NA	o	o	О	0	0
	Trusts where any person																					
	belonging to 'Promoter and																					1
	Promoter Group' category is																					1
	'trustee', 'beneficiary', or																					1
e	'author of the trust'		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	o	0	o	0	0
	Investor Education and																					
f	Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0
	Resident Individuals holding																					
	nominal share capital up to																					1
g	Rs. 2 lakhs		1650	4528000	0	0	4528000	23.41	4528000	0	4528000	23.41	0	23.41	0	0	NA	0 45	28000	0	0	0
	Resident Individuals holding																					
	nominal share capital																					1
h	in excess of Rs. 2 lakhs		16	660296	0	0	660296	3.41	660296	0	660296	3.41	0	3.41	124296	0.64	NA	0 6	60296	0	0	0
i	Non Resident Indians (NRIs)		12	128000	0	0	128000	0.66	128000	0	128000	0.66	0	0.66	0		NA	0 1	28000	0	0	0
i	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0
k	Foreign Companies		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0	0	0	0	0
ı	Bodies Corporate		12	76000	0	0	76000	0.39	76000	0	76000	0.39	0	0.39	0		NA	0	76000	0	0	0
m	ANY OTHER		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0
	HINDU UNDIVIDED																					
	FAMILIES		102	268000	0	0	268000	1.39			268000			1.39			NA		68000	0	0	0
	LLP		3	10000	0	0	10000	0.05			10000	0.05		0.05			NA		10000	0	0	0
	Sub-Total (B)(4)		1795	5670296	0	0	5670296	29.31	5670296	0	5670296	29.31	0	29.31	124296	0.64	NA	0 56	70296	0	0	0
	Total Public Shareholding																					1
	(B)= (B)(1)+(B)(2)+(B)(3)+																					ı
	(B)(4)		1797	5676296	0	0	5676296	29.34	5676296	0	5676296	29.34	0	29.34	124296	0.64	NA	0 56	76296	0	0	0
		•																				
. —					Details of	the chareh	-14		:-	et includin	Abain Chan	- h - l - l : / h	1 d 0/\.									

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

											eholder							
Category & Name		Nos. of	No. of fully paid	Partly paid-up	No. of shares underlyin	Total nos.	Sharehold ing % calculated as			Voting Right ich class of ties (IX)	ts	No. of Shares Underlyin g	Total Sharehold ing as a %	Loci	ber of ked in es (XII)	pled othe	of Shares dged or rwise bered (XIII)	Number of equity shares held in
of the Shareholders (I)	PAN (II)	Sharehold er (III)	equity shares held (IV)	equity shares held (V)	g Depositor y Receipts (VI)	held (VII = IV + V + VI)	per SCRR, 1957 As a % of (A+B+C2) (VIII)		of Voting Ri Class Y	ghts Total	Total as a % of Total Voting rights	e securities	full conversio n	No.(a)	As a % of total Shares held (b)	No.(a) (Not applic able)	As a % of total Shares held (Not appli cable) (b)	demateria lized form (XIV) (Not applicable)
1 Custodian - ADRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
1 Custodian - GDRs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
1 Custodian - Public		0	0	0	0	0	0	0	0	0	0	0	0	C	0	NA	0	0
1 Custodian - SDRs		0	0	0	0	0	0	0	0	0	0	0	0	C	0	NA	0	0
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	C	0	NA	0	0
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2 2021		0	0	0	0	o	0	0	0	0	0	o	0	c		NA	0	0
Z SHAKES HELD BY	•	U	U	U	U	U	U	U	U	U	U	U	U		U	NA	U	U
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			,													NA.		

Table V- St	atement sh	owing deta	ils of signifi	icant benefi	cial owners	(SBOs)			
Sr.No	Details of t		J		:he register	ed owner	Details of I exercise of the SBO in reporting of whether d indirect*: (III)	right of the company,	Date of creation / acquisitio n of significant beneficial interest#
	NAME		Nationalit y	NAME		Nationalit y		y virtue	
							Shares	%	
							Voting rights	%	
1							Rights on distributa ble	%	
							Exercise of control		
							Exercise of		
							Shares	%	
							Voting rights	%	
2							Rights on	%	
							Exercise of control		
							Exercise of		
							Shares	%	
							Voting rights	%	
3							Rights on	%	
							Exercise of control		
							Exercise of		

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					Shares	%	
					Voting	0.4	
					rights	%	
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					II		
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					Shares	70	
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					rights	, ,	
					Rights on		
						%	
5					ble		
					Exercise		
					of control		
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					Shares	%	
					Voting	٥,	
					rights	%	
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					of control		
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