

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

1 Name of Listed Entity : PHOENIX OVERSEAS LIMITED

2 Scrip Code / Name of Scrip / Class of Security - null / null / EQUITY

3 Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 31-DEC-2024

b. If under 31(1)(c) then indicate date of allotment/extinguishment 31-DEC-2024

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?	YES	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)		Shareholding (No. of shares)		
								Class eg: X	Class eg: Y	Total									Subcategory (i)	Subcategory (ii)	Subcategory (iii)
A	PROMOTER & PROMOTER GROUP	9	13591722	0	0	13591722	70.26	13591722	0	13591722	70.26	0	70.26	13591722	70.26	0	0	13591722	0	0	0
B	PUBLIC	1936	5754296	0	0	5754296	29.74	5754296	0	5754296	29.74	0	29.74	124296	0.64	0	0	5754296	0	0	0
C	NON PROMOTER-NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	1945	19346018	0	0	19346018	100	19346018	0	19346018	100	0	100	13716018	70.9	0	0	19346018	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category Name of the Shareholders (I)	promoter OR promoter Group entity (except promoter)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
										Class X	Class Y	Total								
1	INDIAN			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals/Hindu undivided Family			3	3851688	0	3851688	19.91	3851688	0	3851688	19.91	0	19.91	3851688	19.91	0	0	3851688	
	Names:																			
	APARESH NANDI	Promoter	ACUPN1297N		1283896	0	1283896	6.64	1283896	0	1283896	6.64	0	6.64	1283896	6.64	0	0	1283896	
	UDAY NARAYAN SINGH	Promoter	ALCPS0243E		1283896	0	1283896	6.64	1283896	0	1283896	6.64	0	6.64	1283896	6.64	0	0	1283896	
	JAYANTA KUMAR GHOSH	Promoter	ADPPG0794F		1283896	0	1283896	6.64	1283896	0	1283896	6.64	0	6.64	1283896	6.64	0	0	1283896	
b	Central Government/ State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	ANY OTHER			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Names:																			
	Bodies Corporate			5	6680586	0	6680586	34.53	6680586	0	6680586	34.53	0	34.53	6680586	34.53	0	0	6680586	
	JKG COMMERCIAL LLP	Promoter	AALFJ6470C		1625091	0	1625091	8.4	1625091	0	1625091	8.4	0	8.4	1625091	8.4	0	0	1625091	
	AN DEALERS LLP	Promoter	ABEFA2526N		1622466	0	1622466	8.39	1622466	0	1622466	8.39	0	8.39	1622466	8.39	0	0	1622466	
	BCPL RAILWAY INFRASTRUCTURE LIMITED	Promoter	AACCB2172P		1534005	0	1534005	7.93	1534005	0	1534005	7.93	0	7.93	1534005	7.93	0	0	1534005	
	UNS COMMERCIAL LLP	Promoter	AAEFU5187A		1467681	0	1467681	7.59	1467681	0	1467681	7.59	0	7.59	1467681	7.59	0	0	1467681	
	TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED	Promoter	AADCT1024F		431343	0	431343	2.23	431343	0	431343	2.23	0	2.23	431343	2.23	0	0	431343	
	Names:																			
	Trusts			1	3059448	0	3059448	15.81	3059448	0	3059448	15.81	0	15.81	3059448	15.81	0	0	3059448	
	APARESH NANDI	Promoter	AAFTK4784Q		3059448	0	3059448	15.81	3059448	0	3059448	15.81	0	15.81	3059448	15.81	0	0	3059448	
	Sub-Total (A)(1)			9	13591722	0	13591722	70.26	13591722	0	13591722	70.26	0	70.26	13591722	70.26	0	0	13591722	
2	FOREIGN			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
f	ANY OTHER			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			9	13591722	0	13591722	70.26	13591722	0	13591722	70.26	0	70.26	13591722	70.26	0	0	13591722	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr.No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest#
	NAME	PAN/ Passport No. in case of a foreign	Nationality	NAME	PAN/ Passport No. in case of a foreign	Nationality	Whether by virtue of:		
1							Shares	%	
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of		
2							Shares	%	
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of		

							Exercise of	
							Shares	%
							Voting rights	%
							Rights on distributable	%
3							Exercise of control	
							Exercise of	
							Shares	%
							Voting rights	%
							Rights on distributable	%
4							Exercise of control	
							Exercise of	
							Shares	%
							Voting rights	%
							Rights on distributable	%
5							Exercise of control	
							Exercise	

							of		
							Shares	%	
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of		

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Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		