Phoenix Overseas Limited
Three Star Export House
CIN: L15314WB2002PLC095587
Registered Office Address :
13-B, Bidhan Sarani, Kolkata - 700006
West Bengal, India

Dated: 13th Day of November, 2025.

To
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400051

Subject: Announcement under Regulation 30 (LODR)-Press Release/Media Release

Ref: Phoenix Overseas Limited (Symbol: PHOGLOBAL)

Dear Sir/Madam,

Please find enclosed press release on the financial performance of the company for the half year ended 30th September, 2025.

You are requested to please consider and take the same on record.

Thanking You,
Yours Faithfully

For **Phoenix Overseas Limited**

ABHISHEK CHAKRABORTY
Digitally signed by ABHISHEK CHAKRABORTY
Date: 2025.11.13 13:52:47 +05'30'

Abhishek Chakraborty
Company Secretary & Compliance officer
Membership No: A60134

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FINACIAL PRESS RELEASE FOR THE HALF YEAR ENDED 30.09.2025

Comparison chart of standalone & consolidated Unaudited figures

Financial Results of Unaudited financial results of Phoenix Overseas Limited for the half year ended 30.09.2025				
Particulars	Standalone Unaudited figures for the year ended 30.09.2025	Standalone Unaudited figures for the year ended 30.09.2024	Consolidated unaudited figures Half year ended 30.09.2025	Consolidated unaudited figures Half year ended 30.09.2024
Revenue from Operation	23,853.41	20,114.11	23,853.41	20,114.11
Other Income	124.81	26.90	124.81	26.90
Total Revenue	**23,978.22**	**20,141.01**	**23,978.22**	**20,141.01**
EBITDA	137.41	380.91	43.77	375.06
EBITDA Margin	0.58	1.89	0.21	1.86
Profit Before Tax	(63.64)	163.59	(110.96)	157.45
Profit After Tax	(62.21)	122.42	(120.62)	118.92
Net Profit Margin	(0.26)	0.61	(0.50)	0.59

For the half year and year ended ***30.09.2025*** *based on the Unaudited financial results the company has achieved Total Turnover of* ***Rs. 23,978.22 Lakhs*** *Segment wise Revenue Breakup are as follows:*

Merchant Exports	*23,834.69*
Fashion Accessories	*51.39*
Cold Storage Operations	*92.14*
Gross Revenue	*23,978.22*

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Website: www.phxglobal.net

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Managing Director Speaks:-

We would like to take this opportunity to address our company's current financial performance, discuss the challenges we are facing, and outline the corrective measures we are implementing to improve the situation. We acknowledge that the results have not met our expectations, and we believe it is important to be transparent about the underlying factors.
Over the recent quarters, we have witnessed a decline in our EBITDA, and several of our key performance indicators have not achieved the internal benchmarks that we had set for this period. The primary factor behind this weaker-than-expected performance has been the socio-political turbulence in Bangladesh, which has had a direct and indirect impact on our operations and market performance.

The on-going geo political situation in Bangladesh has created disruptions in international relations which has in turn created price disparities between trading partners internationally. In our case as bulk of our business is generated from Bangladesh we have had to make very tight negotiations with our Bangladesh buyers which has resulted in a significant dip in our margins. In our opinion this is a passing phase and we expect the margins to normalise in the times to come as we have ensured maintenance of the most cordial relations with our buyers.

Despite these challenges, our management team has taken proactive measures to address the situation. We have initiated a comprehensive review of our operational strategies, focusing on cost optimization, efficiency improvement, and diversification of our market exposure to reduce dependency on any single geography. At the same time, we are strengthening our relationships with key partners in Bangladesh to ensure business continuity and explore new collaborative opportunities once stability returns.

We remain confident in the underlying strength of our business model and the resilience of our teams. Our focus in the coming months will be on regaining momentum and enhancing our operational flexibility to better navigate future uncertainties.

We would like to take this moment to extend our heartfelt gratitude to everyone who has been a part of this journey. To our employees – your dedication, creativity, and relentless pursuit of excellence remain the driving force behind our progress. To our customers – your trust and loyalty continue to inspire us to deliver greater value and innovation. To our shareholders – your unwavering belief in our vision and strategy motivates us to perform with discipline and integrity. And to our partners and suppliers – your collaboration and resilience have been instrumental in helping us navigate an ever-evolving market environment. As we move forward, we remain confident that the strength of our team, the clarity of our vision, and our steadfast commitment to operational excellence will continue to guide us toward sustainable growth and long-term success.

We are determined to achieve bigger milestones that will create lasting value for all our stakeholders and reinforce our position as a trusted and forward-looking organization.

Thank you once again for your continued trust and partnership. We look forward to the exciting opportunities ahead and to achieving new heights together in the coming months and years.

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About Phoenix Overseas Limited:

Phoenix Overseas Limited operates across a diverse range of sectors, excelling in both trading and manufacturing. The company specializes in the trading and marketing of animal feeds and a comprehensive selection of agricultural commodities, including corn/maize, oil cakes, spices, food grains, pulses, and agricultural feed products. The company also imports lentils, black urad dal, and tur dal in bulk for the Indian market and directs its exports primarily to Bangladesh and other Asian countries. In addition to its trading activities, the company is engaged in the manufacture of premium bags for men and women, utilizing materials such as jute, cotton, canvas, and leather. It also produces a variety of fashion accessories. The company further extends its expertise into food preservation, offering storage and preservation solutions for an extensive range of food products.

Disclaimer

The information contained above is provided by Phoenix Overseas Limited to you solely for reference. This information does not purport to be a complete description of the markets conditions or developments referred to in the material. Although care has been taken to ensure that the information is accurate, and that the opinions expressed are fair and reasonable, the information is subject to change without notice, its accuracy, fairness or completeness is not guaranteed and has not been independently verified and no express or implied warranty is made thereto. You must make your own assessment of the relevance, accuracy and adequacy of the information contained and must make such independent investigation as you may consider necessary or appropriate for such purpose. Neither the Company nor any of its directors, officers, employees or affiliates nor any other person assume any responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, any information or opinions contained herein, and none of them accept any liability (in negligence, or otherwise) whatsoever for any loss howsoever arising from any use of this information or its contents or otherwise arising in connection therewith.

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